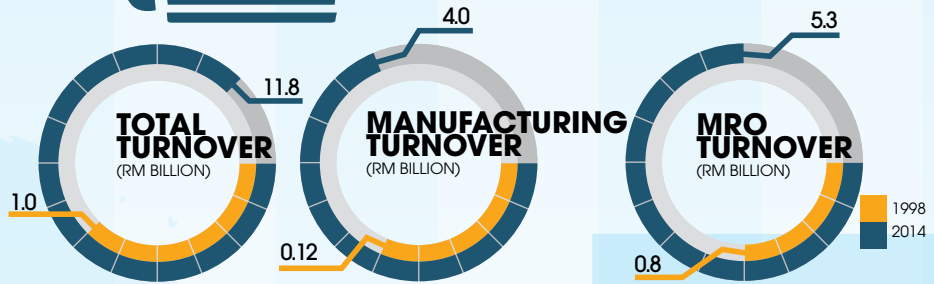


MALAYSIAN AEROSPACE INDUSTRY

The aerospace industry in Malaysia has grown rapidly since the introduction of "Piloting the Aerospace Industry Take-Off, Blueprint for the Aerospace Industry in Malaysia" in 1997. However, there is still considerable room for further growth in this industry.



Investment **RM4.2** billion (2010-July 2014)

Export **RM2.1** billion (Jan-Sept 2014)

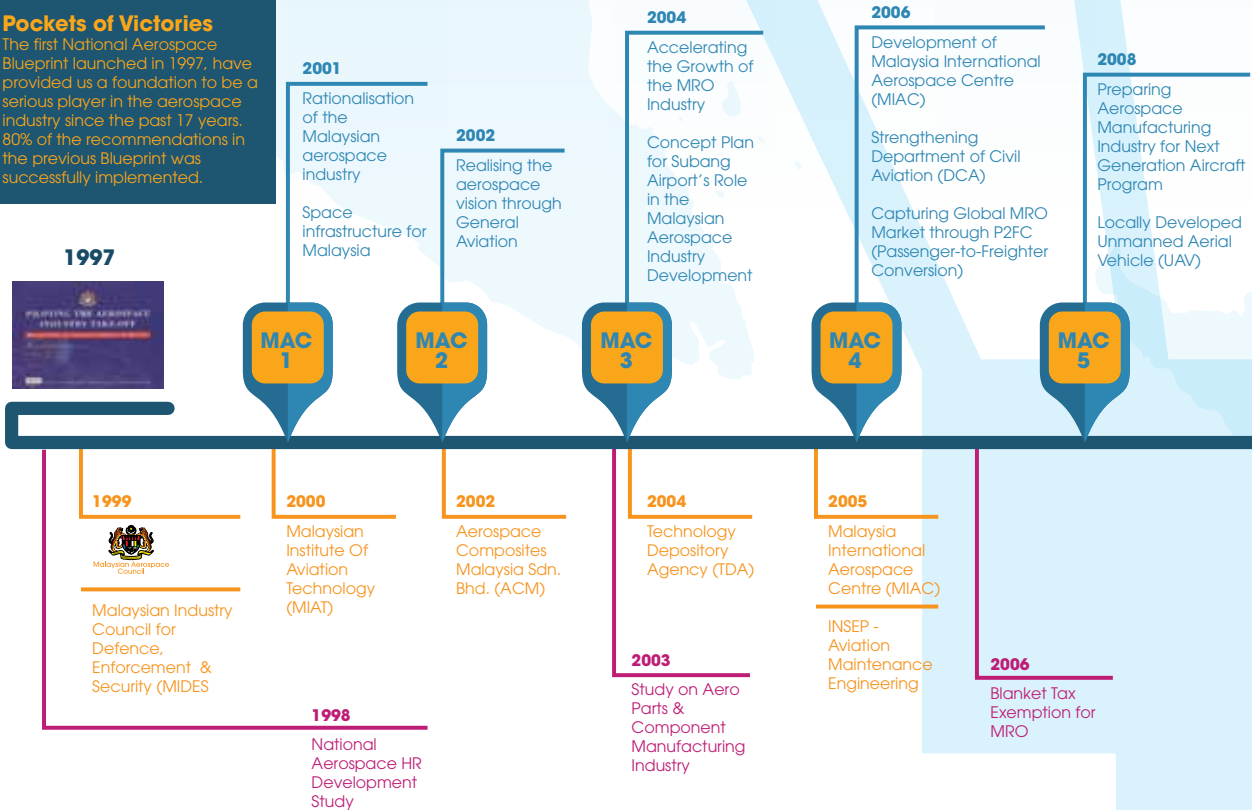
Import **RM15.1** billion (Jan-Dec 2014)

THE BLUEPRINT 2030

The Malaysian Aerospace Industry Blueprint 2030 focused on developing the aerospace industry in Malaysia and aspires to become the leading aerospace nation within the SEA region by 2030 and beyond.

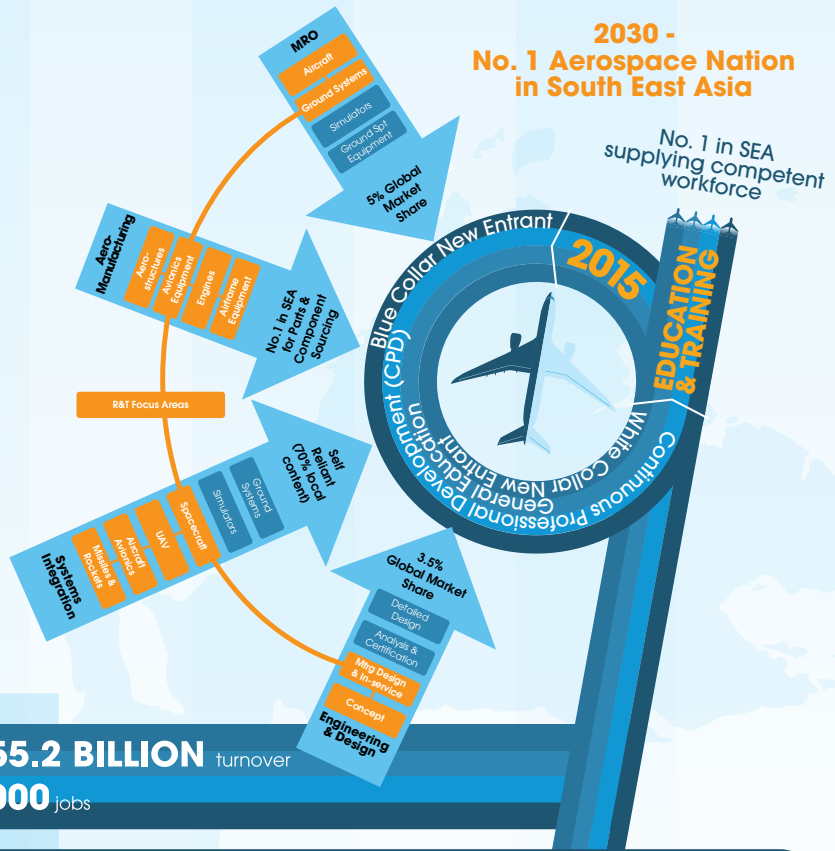
Pockets of Victories

The first National Aerospace Blueprint launched in 1997, have provided us a foundation to be a serious player in the aerospace industry since the past 17 years. 80% of the recommendations in the previous Blueprint was successfully implemented.



MALAYSIAN AEROSPACE FOCUS AREAS

The introduction of **Engineering & Design** as a new focus area will contribute not only to the growth of aerospace revenue, but also to indicate Malaysia's intent to be involved in higher value, upstream activities of aircraft lifecycle.



Market Share + Stakeholders Facilitation

By 2030

\$ RM55.2 BILLION turnover
32,000 jobs

2009

Development of Aircraft Systems Integration Capability
Incentive Package for the Aerospace Industry
Operationalisation of RazakSAT

MAC 6

2010

Sustaining the Competitiveness of the Local Manufacturing Industry through Research & Technology (R&T)
LIMA as an Effective Platform for Promoting and Marketing the Malaysian Aerospace Industry

MAC 7



The Malaysian Aerospace Industry Blueprint 2030

2015 AND BEYOND
The Malaysian Aerospace Industry Blueprint 2030

2009

Spirit AeroSystems Malaysia Sdn Bhd

Advanced Composites Training Centre (ACTC)

Honeywell Aerospace Avionics Malaysia Sdn Bhd

2010

CTRM Systems Integration Sdn. Bhd. (CSI)

LEADER Aerospace

EPP 1

EPP 5

2010

Aero Industry Workforce Supply & Demand

2011

Aerospace Malaysia Innovation Centre (AMIC)

2012

Advanced Green Composites (AGC) Program

SAFRAN Messier-Bugatti -Dowty

2012

Performance Based Contract (PBC)

2014

Singapore Aerospace Manufacturing

EPP 7

2015

EPP 8

— Recommendations

— Materialised recommendations

— Study Initiatives