

insights & viewpoints

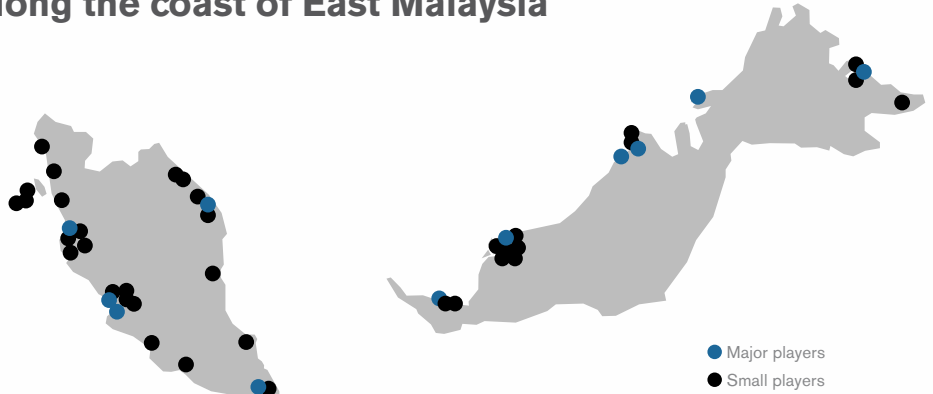
SBSR INDUSTRY

GENERATED
RM 7.34
 BILLION
 IN REVENUE

ATTRACTED
RM 0.42 BILLION
 IN INVESTMENT
SOURCE: MITI

PROVIDED
>33,000
 JOBS

The **SBSR** industry is well clustered on both sides of the Peninsular as well as along the coast of East Malaysia



NUMBER OF SHIPYARDS	
PENINSULAR MALAYSIA	EAST MALAYSIA
35 PLAYERS	64 PLAYERS

LOCAL SHIPYARD CAPACITY	
Range of docking facility	500-3,500 DWT
Biggest dry docking	450,000 DWT

80 MRO service provider inclusive marine equipment manufacturers throughout the nation

TOP 3
 CATEGORY OF VESSELS BUILT BY MALAYSIAN SHIPYARDS

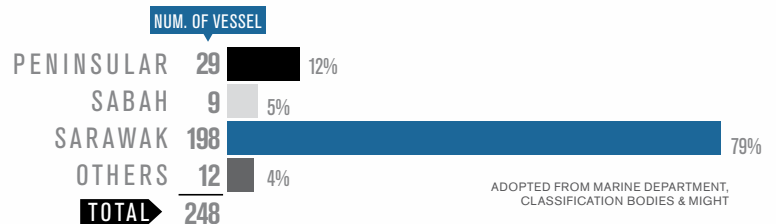


(ADOPTED FROM CLASSIFICATION BODIES & MIGHT)

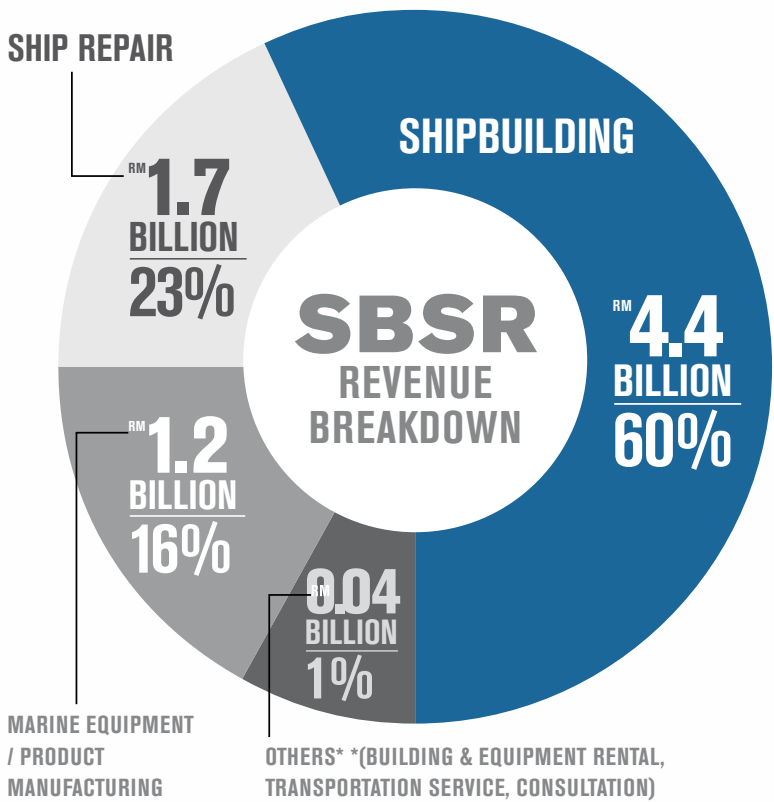
VESSEL PRODUCTION

NUMBER OF NEW BUILDS BY LOCAL YARDS IS RELATIVELY CONSISTENT AT THE AVERAGE OF **280 VESSELS** YEARLY

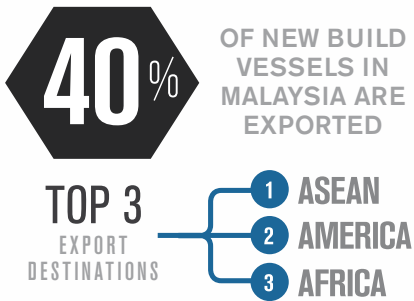
79% of new build vessels in Malaysia are produced in Sarawak



ADOPTED FROM MARINE DEPARTMENT, CLASSIFICATION BODIES & MIGHT



EXPORT

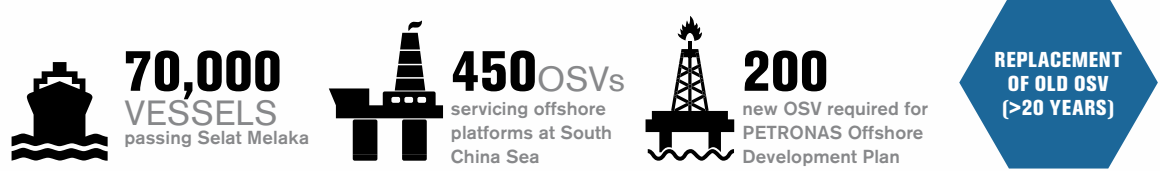


(ADOPTED FROM CLASSIFICATION BODIES & MIGHT)

(SOURCE : MIGHT)

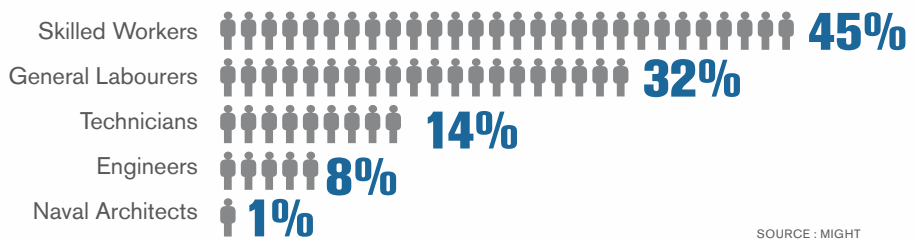
Potential Market

Malaysia has the opportunities to capture the potential market from more than



HUMAN CAPITAL

Shipyard Workforce Breakdown



SOURCE : MIGHT

